

# Financial Resources for Private Sector Development

by

Dr. George Soe Win

Senior Bank & Investment Consultant  
Parami Round Table Group

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# BANK FINANCIAL RESOURCES

- \* State – owned Banks 4 nos.
- \* Private & Semi-Govt Banks 24 nos.
- \* Foreign Licensed Banks 13 nos.
- \* Total Bank Deposits (Jan 2017) KBZ 29964
- \* Total Bank Loan (Jan 2017) KBZ 17978(USB 13.2)



Sing DBS – Loan is 17 times higher than Myanmar Total Bank Loan.



# STOCK MARKET FINANCIAL STATUS

## Listed Companies

* Malaysia	900 nos
* Singapore	770 nos
* Thai	640 nos
* Indonesia	521 nos
* Vietnam	357 nos
* Philippines	270 nos
* Myanmar (1 $\frac{1}{2}$ yr)	4 nos



Sing-SGX Ave Daily Trading USD 1000 mil above  
Ygn-YSX Last Year Trading USD 56 mil



# MULTI FUNDS INSTITUTIONS

No Active or organized funds institutions in Myanmar.

- Mutual Fund
- Trust Fund
- Hedge Fund
- Pension Fund
- Management Fund
- Private Equity Fund
- Venture Capital Fund





# RELATIVE SOURCE OF FINANCING

- \* FDI – USB 73 but not Reliable
- \* No Proper M & A Formation
- \* Derivatives Markets not Available
- \* Poor Public Savings KB 25450 (USB 18.7)
- \* Limited Trade Financing







## OTHER FINANCIAL RESOURCES

- ❖ Govt Treasury Bond (Nov 2016) KB 2185  
(mostly hold by private banks) (USB 1-61)
- ❖ Foreign Licensed 13 Banks cannot provide loans directly to private sector (CBM restrictions)
- ❖ No. Offshore Banking Facilities for Private
- ❖ No. Top Multi-National Corporations existed.



Thank you, Dr. George Soe Win, Senior Bank & Investment Consultant  
Email : [georgesoewin@gmail.com](mailto:georgesoewin@gmail.com) , Mobile - 09976327000

